Demonstrating non-Abelian statistics of Majorana fermions using twist defects

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We study the twist defects in the toric code model introduced by Bombin [Phys. Rev. Lett. 105, 030403 (2010)]. Using a generalized two-dimensional Jordan-Wigner transformation and a projective construction, we show explicitly that twist defects carry unpaired Majorana zero modes. In addition, we propose a quantum nondemolition measurement scheme of the parity of Majorana modes. Such a scheme provides an alternative avenue to demonstrate the non-Abelian statistics of Majorana fermions. The braiding operation is simulated by a nonrepetitive measurement-based approach which removes the uncertainty associated with forced measurements.

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I. INTRODUCTION

Quantum systems exhibiting topological order have stimulated a lot of excitement over the past few decades because a new paradigm beyond Landau’s symmetry-breaking theory is needed to describe those states [1–3]. In particular, topology rather than symmetry should be used to characterize topological states. The existence of topological degeneracy of ground states makes topological systems a promising candidate for topological quantum computation (TQC) [1,4] as such degeneracy depends only on the topology and hence is robust against local perturbations.

One important example of topological order is the toric code model [5,6] which is exactly solvable. With local interactions between spins, the system has topologically degenerate ground states with long-range entanglement. Local perturbations only introduce exponentially small splittings of the ground-state degeneracy, and the ground-state subspace is thus protected from local probes and possesses a long-range topological order. Anyons emerge as excitations in the toric code model. Because fusion of two such anyons has a definite outcome, these are Abelian anyons and have no computational power if we want to encode quantum information in the fusion channels.

An interesting variation of the toric code model that supports non-Abelian anyons was proposed by Bombin [7] via introducing twist defects into the model, see Ref. [8] for an algebraic theory of such defects. By verifying the fusion and braiding rules, the twists were shown to mimic the behavior of more exotic non-Abelian Ising anyons which can be used to realize the quantum gates of the Clifford group for TQC [1]. An important distinction was made by You and Wen [9] that those twists are not intrinsic non-Abelian anyons themselves since they are not excitations of the Hamiltonian. Instead, twists are extrinsic defects with projective non-Abelian statistics [9,10]. With a mean-field treatment, twists are shown to carry unpaired Majorana fermions [9]. More recently, the topological entanglement entropy was calculated to show that twist defects have the same quantum dimension and fusion rules as Ising anyons [11]. The twists have also been proposed as qubits for quantum computation in a surface code implementation to reduce the space-time cost [12].

In this work, we explicitly show the emergence of unpaired Majorana zero modes associated with the twist defects using two different approaches: (1) a generalized two-dimensional (2D) Jordan-Wigner transformation [13–15] and (2) a projective construction from a Majorana surface code model. In addition, we show that the parity operator of two unpaired Majorana modes is indeed the logical operator defined in the spin language, which can be used to manipulate the degenerate states of the corresponding twists. To demonstrate the non-Abelian statistics of twists through braiding, one needs to move the twists by changing the Hamiltonian [7]. Here, instead, we want to realize the braiding of Majorana fermions without actually moving them. Previously, forced measurements [16,17] have been proposed to mimic braiding operations and to realize the measurement-only topological quantum computation scheme. Here we propose a nonrepetitive protocol and show that the measurement-based braiding can be simulated efficiently using a single cycle of three topological charge measurements followed by a single logical qubit Pauli operation. This way, we avoid the uncertainty associated with forced measurements whose number of measurements is probabilistically determined and varies from run to run.

Even though signatures of Majorana fermions have been identified in several spin-orbit coupled materials placed close to superconductors [18–20], demonstrating the non-Abelian statistics of Majorana fermions in the condensed matter setting is still a very challenging task as it requires a combination of experimental capabilities, including braiding, fusing, and measuring two Majorana zero modes. We instead show that it is possible to verify the non-Abelian statistics of Majorana fermions using the twist defects in the surface code model [21–24] on a 2D planar lattice. We believe all the required operations are within experimental reach in the surface code setup in the near future given recent significant experimental progress in superconducting circuits [25–27]. Therefore, our scheme provides an alternative approach to demonstrate the non-Abelian statistics of Majorana fermions. If supplemented with a single-qubit π/8 gate through the magic state distillation [4,24], the measurement-based braiding of Majorana fermions can be used for universal quantum computation in the surface code setting [12].

Here is the outline of the paper. In Sec. II, we first introduce the toric code model with twist defects and show explicitly there are unpaired Majorana fermions associated with the twists. In Sec. III, we show how to demonstrate the non-Abelian statistics of Majorana fermions using the twist defects. In particular, we give a detailed account of the measurement-based braiding of Majorana fermions and propose a nonrepetitive protocol consisting of a single cycle of
three charge measurements followed by a single-qubit logical operation. Finally, we conclude in Sec. IV.

II. UNPAIRED MAJORANA ZERO MODES FROM TWIST DEFECTS

Because of their exotic non-Abelian statistics, Majorana fermions [28] have generated tremendous interest in the condensed matter community and a huge amount of effort has been devoted to the search of Majorana fermions over the past few years [29–34]. So far, the majority of the activity has focused on topological superconductors supporting localized zero-energy modes [18–20]. However, it has been shown by Petrova et al. [35,36] that introducing topological defects in the Abelian phase of the Kitaev honeycomb model [37] provides an alternative way to generate unpaired Majorana zero modes. Previously, twist defects in the toric code model are shown to exhibit Ising anyonlike behavior through either fusion and braiding rules [9–11] or a mean-field treatment [7]. Here it is our aim to demonstrate explicitly the emergence of unpaired Majorana zero modes associated with the twist defects as has been done in the Kitaev honeycomb model [35,36].

The toric code model was initially introduced by Kitaev [5] and later reformulated by Wen [6]. To be self-contained, here we describe the fundamental aspects of the toric code model. The model is defined on a 2D lattice with spin-1/2 particles sitting on each site, see Fig. 1. We start with the reformulated Hamiltonian with twist defects introduced by Bombin [7]:

$$H_{\text{TCM}} = - \sum_k A_k,$$

where the plaquette operator $A_k$ is a four-body interaction term between spins living on the corners of the plaquette $k$ and is given by

$$A_k = X_1 Z_2 X_3 Z_4 = X_1 Z_3 X_4 Z_4.$$  \hspace{1cm} (2)

Here $X$'s and $Z$'s are the spin-1/2 Pauli operators. For the plaquette containing a twist defect, the plaquette operator has to be modified to

$$A'_k = X_1 Z_3 X_4 Y_5 = X_1 Z_3 X_4 Z_5 Y_5,$$  \hspace{1cm} (3)

where $Y = iXZ$.

It is easy to check that all the plaquette operators commute with each other. Each $A_k$ (or $A'_k$) shares two spins with its neighboring plaquettes and anticommutation relations between different Pauli operators guarantee $A_k$ (or $A'_k$) commutes with them; for all the other plaquettes, $A_k$ (or $A'_k$) simply shares zero spin with them. This nice property makes the toric code model exactly solvable. Since $A_k^2 = (A'_k)^2 = 1$, each plaquette operator has two eigenvalues ±1. Therefore, the ground-state (GS) energy corresponds to simultaneously minimizing the contribution from each plaquette. This leads to the condition that each $A_k$ (or $A'_k$) takes the eigenvalue +1 and the ground state is a common eigenstate of all the plaquette operators: $A_k |\text{GS}\rangle = |\text{GS}\rangle$ for all $k$. As summarized in Ref. [9], when the lattice is placed on a torus, the ground-state degeneracy of the toric code model follows the general formula of $4 \times 2^{N_{\text{site}}-N_{\text{plaq}}}$ for an even × even lattice and $2 \times 2^{N_{\text{site}}-N_{\text{plaq}}}$ for an even × odd or odd × odd lattice. The factor of 4 or 2 happens to be the number of distinct set of excitations allowed by the underlying lattice topology. $N_{\text{site}}$ and $N_{\text{plaq}}$ denote the number of sites and plaquettes, respectively. In contrast, with open boundary conditions, the ground states support gapless edge modes due to Majorana fermions [6].

Excitations can be generated by applying spin operators as shown in Fig. 1. It flips the states of $A_k$ together with $A_k$'s diagonal neighbor that shares a site with $A_k$. Hence, excitations are localized on the plaquettes and they are always produced in pairs with a minimal energy gap of 2. To label the excitations, one can color the plaquettes into dark and light groups [7]. This labeling can be done consistently on the lattice for the regions free of twist defects as shown in the top panel of Fig. 1. Then an electric charge $e$ (magnetic charge $m$) is attached to excitations living in a dark (light) plaquette. Both $e$ and $m$ can be generated by applying spin operators to flip the plaquette states. Figure 1 shows that connecting those spin flipping operators gives a string operator having its ends on two plaquettes where the excitations are generated. Similarly, we can move $e$ and $m$ charges by applying the string operators. If we keep moving one of the charges until the two ends of the string operator meet on the same plaquette again, then the two charges will then annihilate and the system is back to the ground state. This
tells us that fusing two $e$ or $m$ charges gives vacuum $1$. The composition of one $e$ charge and one $m$ charge, however, gives a fermion $e = e \times m$. The fermionic nature of $e$ can be verified by exchanging a composite pair of $e \times m$ with another pair of $e \times m$, which gives rise to a $\pi$-phase shift in the wave function. $1$, $e$, $m$, and $e$ together forms the quantum double model of $Z_2$ [38]. They are Abelian anyons because fusing any two of them always has a definite outcome. For an even $\times$ even lattice placed on the torus, these four types of charges can be distinguished and hence the fourfold degeneracy of the ground state due to the lattice topology. While for an even $\times$ odd or odd $\times$ odd lattice, $e$ becomes $m$ if moved across the boundary and hence they are no longer distinguishable, as are $1$ and $e$, giving the twofold topological degeneracy of the ground state [9].

Introducing twist defects provides an alternative approach to change the ground-state degeneracy. $n$ twist defects will reduce the number of plaquette $N_{\text{pla}}$ by $n/2$ and increase the degeneracy by $2^n/2$ for an even $\times$ odd or odd $\times$ odd lattice. For an even $\times$ even lattice, the introduction of first pair of twists makes the electric and magnetic charges indistinguishable: Figure 1 shows that an $m$ charge becomes an $e$ charge after moving around one twist defect. Therefore, the first pair does not increase the ground-state degeneracy [9], and hence $n$ twist defects increase the degeneracy by $2^n/2-1$. The twist defects have been shown to behave like Majorana fermions which has generated quite some interest [7,9–12] mainly because of the generation of non-Abelian anyons from an Abelian phase. Of course, caution has to be applied because twist defects are not intrinsic anyons because they are not part of the excitation spectrum of the Hamiltonian. Instead, they are extrinsic anyons with projective non-Abelian statistics [9,10]. In particular, it has been shown that for the $Z_2$ twist defects considered in this paper, the projective non-Abelian statistics is equivalent to the ordinary non-Abelian statistics up to an overall phase, but for general twist defects they can be inequivalent [10]. Here we show explicitly that twists are indeed associated with unpaired Majorana zero modes using different techniques.

In this paper, we assume a 2D planar lattice with an open boundary condition. Since we are only concerned with the topological degeneracy introduced by the twist defects (instead of the degeneracy associated with lattice topology), the boundary condition becomes irrelevant. More importantly, a 2D planar lattice is more realistic from the experimental point of view. Hereafter, we will refer to the 3D planar model as the (planar) surface code model if we are considering a Hamiltonian or the surface code if we are using a stabilizer formulation without a Hamiltonian.

A. Jordan-Wigner transformation of the surface code model

To define a Jordan-Wigner transformation on a 2D lattice, we order the spins in a quasi-1D manner as shown in Fig. 2. Following the path, we define the following mapping between the spin operators and Majorana fermions:

$$
X_j = U_j Y_j^b, \quad Z_j = U_j Y_j^a, \quad Y_j = i Y_j^b Y_j^a.
$$

where $U_j = \prod_{j' < j} Y_{j'}$ is a nonlocal operator attached to guarantee that Pauli operators at different sites commute. Here $j$ labels the position of the spin along the Jordan-Wigner path. $j' < j$ simply means the spin at $j'$ is ordered before the spin at $j$ on the path. $Y_j^a$ and $Y_j^b$ are Majorana fermion operators nonlocal in terms of the spin operators:

$$
\gamma_j^a = \prod_{j' < j} Y_{j'} \quad \text{and} \quad \gamma_j^b = \prod_{j' < j} Y_{j'} X_{j'}.
$$

and they satisfy the anticommutation relationship

$$
\{\gamma_j^a, \gamma_j^b\} = \{\gamma_j^b, \gamma_j^b\} = 2\delta_{jj'} \quad \text{and} \quad \{\gamma_j^a, \gamma_j^b\} = 0.
$$

Now we substitute Eq. (4) into the square plaquette operator defined in Eq. (2) and obtain

$$A_k = \prod_{j'} \left(U_1 Y_{j'}^b (U_2 Y_{j'}^a)^* (U_3 Y_{j'}^b)^* (U_4 Y_{j'}^a)^* \right).
$$

Depending on the direction of the Jordan-Wigner path, there are two possible mappings of $A_k$. If the path goes from site 1 to 4 and 3 to 2 in a counterclockwise fashion, then Eq. (8) becomes

$$A_k = (i Y_{j'}^b Y_{j'}^a)(i Y_{j'}^b Y_{j'}^a).
$$

Otherwise, we have

$$A_k = (i Y_{j'}^b Y_{j'}^a)(i Y_{j'}^b Y_{j'}^a).
$$

Similarly, the pentagon plaquette operator defined in Eq. (3) can be rewritten as

$$A'_k = \prod_{j'} \left(U_1 Y_{j'}^b (U_2 Y_{j'}^a)^* (U_3 Y_{j'}^b)^* (U_4 Y_{j'}^a)^* \right).
$$

which reduces to

$$A'_{k,1} = (i Y_{j'}^b Y_{j'}^a)(i Y_{j'}^b Y_{j'}^a), \quad A'_{k,2} = (i Y_{j'}^b Y_{j'}^a)(i Y_{j'}^b Y_{j'}^a).$$
From Eqs. (9)–(13), it is clear that each plaquette operator consists of the product of two pairwise link terms of a-type (b-type) Majoranas when the path ordering is counterclockwise (clockwise). For each site except the twist defects (site 5 in Eq. (11)), both the a-type and b-type Majorana modes are involved in the plaquette operators because the top two plaquettes containing the site have an opposite path ordering of the bottom two plaquettes. However, the twist defects are special because the Majorana modes associated with them do not show up in the pentagon plaquette operator. Since the assignment of a-type ($\gamma^a$) and b-type ($\gamma^b$) Majorana fermions is arbitrary in Eq. (4), the two path orderings are equivalent upon exchanging $\gamma^b$ with $\gamma^a$. Therefore, it is sufficient to assume the case of clockwise ordering in Eq. (13). In this case, $\gamma^b_5$ are involved in the two plaquettes below $A'_k$ and $\gamma^a_5$ becomes an unpaired Majorana (it does not appear in the Hamiltonian.) Clearly, introducing a twist defect gives rise to an unpaired Majorana mode in the new representation.

A pair of twists will produce two unpaired Majorana zero modes which can be used to encode qubit. In Fig. 2, they correspond to $\gamma^a_5$ and $\gamma^b_5$. The parity operator associated with these two unpaired Majorana zero modes is given by

$$P = i \gamma^a_5 \gamma^b_5.$$  \hspace{1cm} (14)

Now we want to express $P$ in the spin representation. To eliminate the contribution from the boundary, we need to modify the form of the boundary spin operators in the Jordan-Wigner transformation. Specifically, at sites 14 and 15 (Fig. 2), we exchange $X_{14}$ with $Y_{14}$ and $Z_{15}$ with $Y_{15}$ in Eqs. (4)–(6). As a result, $X_{14}$ and $Z_{15}$ replace $Y_{14}$ and $Y_{15}$ in the definition of the nonlocal operators $U_{1415} = \prod_{i=14}^{15} Y_i X_{14} Z_{15} (\prod_{j=14}^{15} Y_j)$.

Using the modified Jordan-Wigner transformation from Eqs. (5) and (6), the parity operator can be rewritten as

$$P = i Z_{12} Y_{13} X_{14} Z_{15} Y_{16} Y_{17} X_{18} Y_{19}.$$ \hspace{1cm} (15)

We highlight the spin representation of $P$ in green ovals in Fig. 2. Since each plaquette operator has an eigenvalue of +1 in the ground state, we can multiply $P$ by the plaquette operators shaded in dark brown in Fig. 2. We end up with an equivalent parity operator shown in red circles in Fig. 2, $P' = i X_{12} Y_{13} X_{14} Y_{15} Z_{16} X_{17} Z_{18} Y_{19}$. \hspace{1cm} (16)

Compared to $P$, $P'$ is a better representation because it does not go through the boundary and has a distance of roughly the separation of the two twist defects. This is also the reason why we modify the Jordan-Wigner transformation; otherwise, we will have a term of $Z_{14} X_{15}$ from the boundary in the definition of $P'$. It is easily to check that $P'$ commutes with all the plaquette operators and it cannot be written as the product of plaquette operators. In fact, if we encode information in the degeneracy states due to the two twists, then $P'$ is essentially the logical $Z$ operator accessing those states.

B. Projective construction from a Majorana surface code model

Inspired by the constructive approach due to Wen [6], here we start with a surface code model of Majorana fermions [39–41], show there are unpaired Majorana modes at the twist defects, and then map it to the surface code model of spins via projection. The model is defined on a 2D planar square lattice with four Majorana modes $\gamma^a,b,c,d$ placed on each site $n$. Each site forms a pairwise bond of Majorana modes with its nearest neighbors in the form shown in Fig. 3. Basically, $\gamma^a$ and $\gamma^c$ are paired along horizontal bonds, and $\gamma^b$ and $\gamma^d$ are paired along vertical bonds. By construction, the Hamiltonian takes the form

$$H_{\text{MF}} = - \sum_k A_k,$$ \hspace{1cm} (17)

where $A_k$ is plaquette operator of Majorana modes. For a square plaquette, it reads

$$A_k = \left( \begin{array}{cccc} 1 & i & 1 & i \\ i & 1 & -1 & -i \\ 1 & -1 & 1 & i \\ -i & 1 & -1 & 1 \end{array} \right) = \left( i \gamma^a_k \gamma^b_k \gamma^c_k \gamma^d_k \right).$$ \hspace{1cm} (18)

For a pentagon plaquette with a twist defect, it reads

$$A'_k = \left( \begin{array}{cccc} 1 & i & i & i \\ i & 1 & -1 & -1 \\ -1 & -1 & 1 & i \\ i & -1 & -1 & 1 \end{array} \right) = \left( i \gamma^a_k \gamma^b_k \gamma^c_k \gamma^d_k \right).$$ \hspace{1cm} (19)

This model is exactly solvable because each link operator $u^a_{mn} = i \gamma^a_m \gamma^c_n$ or $u^d_{mn} = i \gamma^d_m \gamma^b_n$ commutes with the Hamiltonian. Since each link operator has two eigenvalues of $\pm 1$, the ground state is the common eigenstate of all $A_k$ operators with eigenvalue +1.

Note that in Eq. (19), $\gamma^b_5$ is absent from the pentagon plaquette operator and it is not involved in the two square plaquettes below $A'_k$ either. Therefore, $\gamma^b_5$ is an unpaired Majorana mode associated with the twist defect. To perform the mapping to spins, we first define two fermion operators from the four Majorana modes at each site:

$$\psi_{an} = \frac{\gamma^a_n + i \gamma^d_n}{2}, \quad \psi_{bn} = \frac{\gamma^c_n + i \gamma^b_n}{2}.$$ \hspace{1cm} (20)

The Hilbert space at site $n$ is spanned by the occupation of the two fermion modes: $\{00\}_n$, $\{01\}_n$, $\{10\}_n$, and $\{11\}_n$. The fermion parity of site $n$ is given by

$$D_n = (2 \psi^\dagger_{an} \psi_{an} - 1)(2 \psi^\dagger_{bn} \psi_{bn} - 1) = \gamma^a_n \gamma^b_n \gamma^c_n \gamma^d_n.$$ \hspace{1cm} (21)
The surface code model of spins can be obtained by projecting to the subspace of even parity: \( D_n = 1 \). This reduces the dimension of each site from four to two. We can map the allowed states \( \{|00\rangle, |11\rangle\} \) to effective spin states: \( \{|\uparrow\rangle, |\downarrow\rangle\} \). Under this projection, the Hamiltonian described by Eqs. (18) and (19) can be rewritten in terms of the effective spin Pauli operators. For instance, \( i\gamma^y_{13} \gamma^y_{14} |00\rangle_1 = |11\rangle_1/\sqrt{2} \) and \( i\gamma^y_{13} \gamma^y_{14} |11\rangle_1 = |00\rangle_1/\sqrt{2} \), therefore \( i\gamma^y_{13} \gamma^y_{14} \) maps to \( S^z/\sqrt{2} \). It is straightforward to carry out this mapping and show that the surface code model of Majorana fermions indeed reduces to the spin model in Eqs. (2) and (3) after projecting to the even-parity subspace.

For the two unpaired Majorana modes shown in Fig. 3, the total fermion parity is given by \( P = i\gamma^y_{13} \gamma^y_{14} S^z_{12,19} \). However, after the projection, \( P \) is no longer a physical operator because it does not commute with the fermion parity operator \( D_{12} \) and \( D_{19} \); namely it brings the system out of the even-parity subspace. A simple cure to this problem is to attach a spin operator \( S_{12,19} \) connecting two unpaired Majorana modes. One possible choice of such a spin operator is the product of all the link operators going from site 12 to site 19.

\[
P' = i\gamma^y_{12} \gamma^y_{13} S^z_{12,19} \Rightarrow S^z_{12,19} = \mu^{ac}_{12,11} \mu^{ac}_{11,10} \mu^{ab}_{10,9} \mu^{bd}_{9,20} \mu^{ae}_{20,19},
\]

(22)

This newly defined parity operator commutes with the fermion parity operator \( D_n \). Using the mapping from Majorana operators to Pauli operators under even-parity constraint, Eq. (22) reduces to the expression of Eq. (16) obtained using Jordan-Wigner transformation.

In addition, Majorana zero modes can also be obtained by first introducing defects into the Kitaev honeycomb model \[35,56\] and then taking the perturbation limit to map it to the surface code model. We defer the details to the Appendix.

### III. NON-ABELIAN STATISTICS OF MAJORANA FERMIONS

In this section, we focus on demonstrating the non-Abelian statistics of Majorana fermions using the twist defects through braiding operations. Since introducing the twists requires surgery of the underlying lattice Hamiltonian, moving twists would constantly change the Hamiltonian, which is not favorable from the point of view of experiments. Instead, we propose to use measurement-based braiding \[16,17\] to show the non-Abelian statistics. Our proposal requires only the parity measurements of a pair of twists. We first demonstrate how to perform such parity measurements in a surface code setting. Then we elaborate on the details of measurement-based braiding. We propose a nonrepetitive protocol consisting of a single cycle of three parity measurements followed by a single logical qubit operation which is sufficient to simulate the braiding operation. This removes the uncertainty of number of measurements in the forced measurement scheme \[16\].

#### A. Parity measurement of twist defects

All of our previous discussion is based on the Hamiltonian formulation, and it is still very challenging to engineer the four-body or five-body plaquette operators in Eqs. (2) and (3). Alternatively, one can use the stabilizer formulation in topological codes \[21-24\]. In this case, there is no Hamiltonian and each term of the Hamiltonian is replaced by a stabilizer operator. The stabilizers can be implemented using a combination of single-qubit gates and two-qubit controlled-NOT (CNOT) gates followed by a projective measurement all done with the help of ancilla qubits; see Fowler et al. \[24\] for details. In each cycle of the code, all the stabilizers are measured simultaneously. The resulting state after a projective measurement is an eigenstate of all stabilizers with randomly selected eigenvalue of either +1 or −1. Error detection is done through repeating the cycle of stabilizer measurements, comparing the measurement results, and identifying specific errors on particular qubits with the help of classical matching algorithms.

To demonstrate the non-Abelian statistics of twists, we need to perform parity measurements frequently. We propose to do such parity measurements in a stabilizer setting as shown in Fig. 4 (the ancilla qubits are not shown). The first method would be directly measure the parity operator \( \hat{O}_{\text{twist}} \) that is a string of Pauli operators highlighted in red circles in Fig. 4. For a detailed description of measuring such a string operator, we refer readers to Sec. XB and Appendix D of Ref. [24].

A second indirect approach to measure the parity is to create a measurement logical qubit by stopping measuring two stabilizers \[24,42\], shaded in dark brown in Fig. 4. This creates two holes and generates a four-dimensional degree of freedom with each hole taking on an eigenvalue of +1 or −1. We effectively encode a single qubit in this four-dimensional subspace by defining the logical \( \hat{X}_L \) as the operator connecting the two holes and logical \( \hat{Z}_L \) as the stabilizer of one of the two holes. Then we move one of the holes (the top right one in
Fig. 4] around the two twists, forming a loop. This process performs a CNOT gate between the ancillary qubit and the qubit encoded in two twists [24,41] which results as

$$\hat{Z}_L \rightarrow \hat{Z}_L \otimes \hat{O}_{\text{twists}}.$$  \hspace{1cm} (23)

Therefore, by comparing the outcome of $\hat{Z}_L$ measurement before and after moving the hole around the twists, we can read out the qubit encoded in the two twists. Note that such a measurement is quantum nondemolitional and can be repeated several times to improve the accuracy of the parity readout.

**B. Basis transformation of Majorana fermions**

Now we work out the details of measurement-based braiding by following the wave-function after each projective measurement in the Schrödinger picture. Because the scheme involves measuring the topological charge of anyons in different bases, a basis transformation between different ways of grouping Majorana modes is needed. Given a set of four Majorana zero modes, we have three distinct ways to group them into two pairs with fermion charge $i$ and $j$ as shown in Figs. 5(a)–5(c). These basis states can be represented using fusion tree diagrams shown in Figs. 5(d)–5(f). The Majorana anyons can be treated as Ising anyons (up to an overall irrelevant phase factor in the braiding operator). The Ising anyon model has three types of topological charges: vacuum $I$, Ising anyon $\sigma$, and fermion $\psi$. The fusion rule of Ising anyon model [38] is given by

$$I \times I = I, \hspace{0.5cm} I \times \sigma = \sigma, \hspace{0.5cm} I \times \psi = \psi, \hspace{0.5cm} \sigma \times \sigma = I + \psi, \hspace{0.5cm} \sigma \times \psi = \sigma, \hspace{0.5cm} \psi \times \psi = I.$$  \hspace{1cm} (24)

Depending on the total fermion parity of the four Majoranas, the charges $i$ and $j$ further fuse into anyon 5, which is either vacuum $I$ for even parity or a fermion $\psi$ for odd parity [38]. The basis transformation can be viewed as changing the ordering of fusion. This amounts to transforming the fusion tree diagrams in Figs. 5(d)–5(f) into each other. Such a transformation is dictated by the $F$ matrices, $R$ matrices, and $B$ matrices as follows:

$$F^d_{\text{abc}} \rightarrow \sum_j \left[ F^d_{\text{dij}} \right] R^e_{\text{abc}} = B^e_{\text{abc}}.$$  \hspace{1cm} (25)

where the $F$, $R$, and $B$ (=FRF$^{-1}$) matrices for Ising anyons are given by [38]:

$$F^\sigma_{\sigma\sigma} = \frac{1}{\sqrt{2}} \begin{bmatrix} 1 & 1 \\ 1 & -1 \end{bmatrix},$$

$$R^\psi_{\sigma\psi} = e^{-\frac{i}{2}} \begin{bmatrix} 1 & 0 \\ 0 & i \end{bmatrix}, \hspace{0.5cm} B^\psi_{\sigma\sigma} = e^{i\frac{\pi}{2}} \begin{bmatrix} 1 & -i \\ -i & 1 \end{bmatrix}. \hspace{1cm} (26)$$

Here the matrices are all in the basis of $\{I, \psi\}$, $[F^\psi_{\psi\psi}]_{\sigma\psi} = [F^\psi_{\psi\psi}]_{\sigma\sigma} = -1$. All the other matrix elements are either 1 if it is allowed by the fusion rules or 0 if not allowed.

We first work with the even-parity subspace, which means anyon 5 after all the fusions is vacuum $I$ in Figs. 5(d)–5(f). As an example, the steps to transform between the bases (13,24) and (12,34) are given by

Mathematically, this transformation can be expressed as

$$|i\rangle_{13}|k\rangle_{24} = \sum_{jk} \left[ F^l_{124j} \right]^{-1} \left[ B^l_{123j} \right] \left[ F^l_{k34j} \right] |k\rangle_{12} |i\rangle_{34}, \hspace{1cm} (27)$$

where $|k\rangle_{ab}$ denotes the wave function of the state after fusing anyons $a$ and $b$ into a channel with topological charge $k$. Here 1–4 are Ising anyons $\sigma$, $j$ is $\sigma$, and $k$ can be either $I$ or $\psi$. Plugging in the matrices from Eq. (26) gives the following result:

$$U^{(r)}_{13} = \begin{bmatrix} [0\rangle_{13} |0\rangle_{24} \\ |1\rangle_{13} |1\rangle_{24} \end{bmatrix},$$

$$U^{(r)}_{13} = e^{i\tau} \begin{bmatrix} 1 & -i \\ -i & 1 \end{bmatrix}. \hspace{1cm} (28)$$

Repeating the above procedure, we obtain the unitary transformations between (14,23) and (12,34) and between (13,24)
and (14, 23) in the even-parity subspace,
\[
U_{14 \rightarrow 12}^{(e)} = \frac{1}{\sqrt{2}} \begin{bmatrix} 1 & 1 \\ -i & i \end{bmatrix},
\]
\[
U_{13 \rightarrow 14}^{(e)} = \frac{e^{-i \frac{\pi}{2}}}{\sqrt{2}} \begin{bmatrix} 1 & 1 \\ 1 & -1 \end{bmatrix}.
\]

Similarly, the basis transformation in the odd-parity subspace is obtained in the same way as
\[
\begin{bmatrix} \ket{0}_{13} \ket{1}_{24} \\ \ket{1}_{13} \ket{0}_{24} \end{bmatrix} = U_{13 \rightarrow 12}^{(o)} \begin{bmatrix} \ket{0}_{12} \ket{1}_{34} \\ \ket{1}_{12} \ket{0}_{34} \end{bmatrix},
\]
\[
U_{13 \rightarrow 14}^{(o)} = \frac{e^{i \frac{\pi}{2}}}{\sqrt{2}} \begin{bmatrix} 1 & 1 \\ -i & i \end{bmatrix},
\]
\[
U_{14 \rightarrow 12}^{(o)} = \frac{1}{\sqrt{2}} \begin{bmatrix} i & -i \\ 1 & 1 \end{bmatrix},
\]
\[
U_{13 \rightarrow 14}^{(o)} = \frac{e^{-i \frac{\pi}{2}}}{\sqrt{2}} \begin{bmatrix} 1 & 1 \\ -1 & 1 \end{bmatrix}.
\]

It is straightforward to check that the unitary transformations satisfy the consistency equation,
\[
U_{14 \rightarrow 12}^{(e)} = U_{13 \rightarrow 14}^{(e)} \cdot U_{14 \rightarrow 12}^{(o)}
\]
\[
U_{13 \rightarrow 14}^{(e)} = U_{13 \rightarrow 14}^{(o)} \cdot U_{13 \rightarrow 14}^{(o)}.
\]

C. Measurement-based braiding

With the unitary transformations between bases in both the even-parity and odd-parity subspaces, we are ready to work out the details of measurement-based braiding (MBB) in the Schrödinger picture. The measure-only approach to topological quantum computation was proposed by Bondonson et al. [16] to implement the topological gates without physically braiding the computational anyons. The braiding operation instead is replaced by a series of quantum nondemolition topological charge measurements as shown in Figs. 6(a)–6(d).

We consider the special case of Ising anyons (Majorana fermions) only. In our case, the topological charge (fermion-parity) of each pair of Majorana modes can be measured using the scheme proposed in Sec. III A. Anyons 3 and 4 are the computational anyons to be exchanged, and 1 and 2 are auxiliary anyons employed to assist MBB. The scheme works in the following way: One first initialize the two anyons 1 and 2 in the vacuum state with \( n_{12}^{(i)} = 0 \) as shown in Fig. 6(a). Then a forced measurement is performed on anyons 1 and 3. If \( n_{13} \) is not 0, then we go back to measure \( n_{12} \) followed by \( n_{13} \) and repeat until we obtain \( n_{13} = 0 \) [Fig. 6(b)]. Basically, we force anyons 1 and 3 to fuse into the vacuum sector by repeated measurements. Physically, this procedure realizes anyonic teleportation of the state encoded in anyon 3 to anyon 2. Similarly, forced measurements are done on anyons 1 and 4, and 1 and 2 shown in Figs. 6(c) and 6(d), to have \( n_{14} = 0 \) and \( n_{12}^{(f)} = 0 \), respectively. It turns out the resulting effect is equivalent to a braiding operation on anyons 3 and 4 [16]. Due to the inherent probabilistic nature of forced measurements, the operation time of each measurement-based braiding unavoidably varies from run to run. This imposes difficulties of synchronizing the clock if one wants to use MBB to perform topological gates. Recently, the generic case of all possible intermediate measurement results is considered [17]. Here it is our aim to study the generic case in detail and we find that one can perform MBB with a fixed number of measurements removing the uncertainty associated with forced measurements.

We assume that after the initialization step in Fig. 6(a), the state of the four anyons is described by
\[
|\psi^{(o)}\rangle = |0\rangle_{12} (|\alpha\rangle_{34} + |\beta\rangle_{34}).
\]

Using the unitary transformations between bases in Eqs. (28)–(30), we can rewrite the initial state in the basis of (13, 24),
\[
|\psi^{(o)}\rangle = \frac{1}{\sqrt{2}} [|\alpha\rangle_{12} |0\rangle_{24} + i |\beta\rangle_{13} |1\rangle_{24}] + \beta (|0\rangle_{13} |1\rangle_{24} + i |1\rangle_{13} |0\rangle_{24}).
\]

After the projective measurement of \( n_{13} \) in Fig. 6(b), depending on the outcome the state is
\[
|\psi^{(b)}\rangle = \begin{cases} e^{-i \frac{\pi}{8}} |0\rangle_{13} (|\alpha\rangle_{34} + |\beta\rangle_{34}), & \text{if } n_{13} = 0, \\ i e^{-i \frac{\pi}{8}} |1\rangle_{13} (|\alpha\rangle_{34} + |\beta\rangle_{34}), & \text{if } n_{13} = 1. \end{cases}
\]

Next, we rewrite \( |\psi^{(b)}\rangle \) in the basis of (14, 23) and perform projective measurement of \( n_{14} \) shown in Fig. 6(c). The resulting state is
\[
|\psi^{(c)}\rangle = \begin{cases} e^{-i \frac{\pi}{8}} |0\rangle_{14} (|\alpha\rangle_{23} + |\beta\rangle_{23}), & n_{13} = n_{14} = 0, \\ e^{-i \frac{\pi}{8}} |1\rangle_{14} (|\alpha\rangle_{23} - i |\beta\rangle_{23}), & n_{13} = n_{14} = 0, \\ i e^{-i \frac{\pi}{8}} |0\rangle_{14} (|\alpha\rangle_{23} + i |\beta\rangle_{23}), & n_{13} = n_{14} = 1, \\ i e^{-i \frac{\pi}{8}} |1\rangle_{14} (|\alpha\rangle_{23} - |\beta\rangle_{23}), & n_{13} = n_{14} = 1. \end{cases}
\]
where $\tilde{n} = 1 - n$. Finally, we transform $|\Psi^{(c)}\rangle$ into the basis of (12, 34) and carry out the measurement of $n_{12}^{(f)}$ in Fig. 6(d). Up to an overall phase factor, the final state can be grouped as

$$
|\Psi^{(d)}\rangle = \begin{cases}
0_{12}[\alpha|0\rangle_{34} + i\beta|1\rangle_{34}], & n_{13} = n_{14}, \quad n_{12}^{(f)} = 0 \\
0_{12}[\alpha|0\rangle_{34} - i\beta|1\rangle_{34}], & n_{13} \neq n_{14}, \quad n_{12}^{(f)} = 0 \\
1_{12}[i\alpha|1\rangle_{34} + \beta|0\rangle_{34}], & n_{13} = n_{14}, \quad n_{12}^{(f)} = 1 \\
1_{12}[i\alpha|1\rangle_{34} - \beta|0\rangle_{34}], & n_{13} \neq n_{14}, \quad n_{12}^{(f)} = 1
\end{cases}
$$

(36)

A close look at the final state tells us that if we apply an operator $\hat{P}$ as defined below to the final state, it is the result of a braiding operation on the initial state

$$
\hat{P} |\Psi^{(d)}\rangle = \hat{R}_{34} |\Psi^{(a)}\rangle,
$$

(37)

where $\hat{R}_{34} = (1 + y_{34}y_{\bar{3}4})/\sqrt{2}$ and $y_{34}$ are the Majorana operators of anyons 3 and 4. The operator $\hat{P}$ depends on the measurement outcomes and is given by

$$
\hat{P} = \begin{cases}
\hat{I}, & n_{13} = n_{14}, n_{12}^{(f)} = 0 \\
\hat{Z} = i y_{34}, & n_{13} \neq n_{14}, n_{12}^{(f)} = 0 \\
\hat{Y} = i y_{\bar{3}4}, & n_{13} = n_{14}, n_{12}^{(f)} = 1 \\
\hat{X} = i y_{\bar{3}4}, & n_{13} \neq n_{14}, n_{12}^{(f)} = 1
\end{cases}
$$

(38)

Operator $\hat{P}$ has an intuitive interpretation: If we encode information in the parity of anyons 3 and 4, then $\hat{P}$ is the single-qubit operator manipulating the degree of freedom associated with anyons 3 and 4 as shown in Fig. 6(e). By monitoring the measurement outcomes, we apply one of the logical Pauli operators from the set $\{I, X, Y, Z\}$ to complete the measurement-based braiding in Eq. (37). In the surface code setting, $X$, $Y$, and $Z$ are the logical operators connecting the twist defects which commute with the stabilizers. For example, the $Z$ operator is defined as a string of Pauli operators highlighted in red circles in Figs. 2 and 4.

We can envision using the MBB to demonstrate the non-Abelian statistics of Majorana fermions. A minimal set of 6 twist defects would be enough. In addition to twists 1–4 in Fig. 6, we have to include twists 5 and 6. Twists 1 and 2 are used as the ancilla anyons to assist MBB and twists 3–6 are the anyons for demonstrated the non-Abelian statistics. We can initialize in the basis of (35, 46) in the vacuum state. Initialzation is the reverse process of the direct parity measurement approach discussed in Sec. III A. For example, the initialization of the vacuum state of anyons 3 and 5 corresponds to setting the twist operator connecting 3 and 5 shown in Fig. 4 to be in an eigenstate with eigenvalue $-1$. This can be done by first turning off the stabilizers of those individual qubits in the twist operator to isolate the qubits. Then each qubit is set to an eigenstate of the individual Pauli operator with eigenvalue $+1$. Finally, turning the stabilizers involving those qubits back on will initialize the system in the vacuum state of the twist operator. For details, we refer readers to Sec. XA of Ref. [24]. When we perform a MBB to braid 3 and 4. If we measure the parity of 3 and 5, $P_{35}$, then there will be 50% probability that the parity is changed. Generally, we can perform $n$ MBB of 3 and 4 and then measure $P_{35}$. The probability of parity change will be $\frac{1}{2}, \frac{1}{2}, 0$ for $n = 1, 2, 3, 0$ (mod 4) [43]. This is an appealing alternative to the condensed matter settings because the necessary experimental capacities are within reach due to recent advancements in the surface code [25–27].

IV. CONCLUSIONS

In conclusion, we have revisited the surface code model with twist defects. Using a variety of different techniques, we have shown explicitly the emergence of unpaired Majorana zero modes associated with twist defects. We also propose a scheme to measurement the parity (topological charge) of pairs of Majoranas. The parity measurement serves as a building block for measurement-based braiding. We investigate the possibility of performing such braiding without forced measurements. It turns out that it can be done with a nonrepetitive protocol consisting of a cycle of three topological charge measurements and one additional single-qubit logical operation. The uncertainty associated with forced measurements is removed by our approach. This makes measurement-based braiding an appealing method for both demonstrating non-Abelian statistics of Majorana fermions and building Clifford gates for topological quantum computation.

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APPENDIX: PERTURBATIVE LIMIT OF THE KITAEV HONEYCOMB MODEL

The surface code model can be obtained from the perturbative limit of the Kitaev honeycomb model. It has been shown that the Kitaev honeycomb model admits unpaired Majorana modes after introducing dislocations into the lattice [35,36]. Naturally, one would expect the unpaired Majorana zero modes associated with twist defects in the toric code model can be deduced from the Kitaev honeycomb model with a certain type of dislocations. Indeed, we show this is the case by starting from the honeycomb model with dislocations and then performing the perturbation theory.

The Kitaev honeycomb model has spin-1/2 particles interacting through two-body terms [36,37]:

$$
H_{\text{HCM}} = -J_x \sum_{x \text{links}} \sigma^x_m \sigma^x_n - J_y \sum_{y \text{links}} \sigma^y_m \sigma^y_n - J_z \sum_{z \text{links}} \sigma^z_m \sigma^z_n,
$$

(A1)

where the classification of $x, y, z$ links is shown in Fig. 7(a). This model can be exactly solved by mapping spin $\sigma^x_{m,n}$ to four Majorana modes $\gamma^x_{m,n}$ and $\eta_n$.

$$
\sigma^x_{m,n} = i \gamma^x_{m,n} \eta_n.
$$

(A2)

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In the limit $J_z \gg J_x, J_y > 0$, it becomes energetically favorable to have the spins in the $z$ bonds aligned, i.e., $\sigma_{m,n}^z \sigma_{m',n'}^z = 1$. Each $z$ bond becomes an effective spin with states $| \uparrow \rangle = | \uparrow \uparrow \rangle_{mn}$ and $| \downarrow \rangle = | \downarrow \downarrow \rangle_{mn}$. In this case, the Hamiltonian can be split into two parts:

$$H_{\text{HCM}} = H_0 + V,$$

(A6)

$$H_0 = -J_z \sum_{\text{links}} \sigma_{m,n}^z \sigma_{m',n'}^z,$$

(A7)

$$V = -J_x \sum_{\text{links}} \sigma_{m,n}^x \sigma_{m',n'}^x - J_y \sum_{\text{links}} \sigma_{m,n}^y \sigma_{m',n'}^y.$$

(A8)

$H_0$ restricts the ground state to the subspace of $| \uparrow \rangle$ and $| \downarrow \rangle$ and $V$ can be treated as a perturbation. For a hexagonal plaquette without dislocations as shown in Fig. 7(b), the first nonvanishing term from the fourth-order perturbation theory [5] is

$$H_{\text{eff}}^{(4)} = \gamma V G_0 V G_0 V G_0 V \gamma = -\frac{J_x^2 J_y}{16 J_z^2} \sum_p Q_p^{(4)} + \text{const.},$$

$$Q_p^{(4)} = (\sigma_{p}^x \sigma_{p}^y) (\sigma_{p}^y \sigma_{p}^z) (\sigma_{p}^z \sigma_{p}^x),$$

(A9)

where $G_0 = (E_0 - H_0)^{-1}$ is the noninteracting Green function with $E_0$ being the ground-state energy of $H_0$, and $\gamma$ is the projection operator of the subspace $| \uparrow \rangle, | \downarrow \rangle$. Regrouping the Pauli operators in $Q_p^{(4)}$ enables us to rewrite $Q_p^{(4)}$ in the effective spin representation

$$Q_p^{(4)} = - (\sigma_{p}^x \sigma_{p}^y) (\sigma_{p}^y \sigma_{p}^z) (\sigma_{p}^z \sigma_{p}^x) = S_{p}^x S_{p}^y S_{p}^z,$$

(A10)

where $S_{p}^{x,z}$ is the effective Pauli operator for the strong $z$ bonds shown in Fig. 7(b). For a plaquette with a twist dislocation as shown in Fig. 7(b), we follow the same procedure and the fifth-order perturbation theory gives rise to the following Hamiltonian in the effective spin representation:

$$H_{\text{eff}}^{(5)} = -\frac{5 J_x^2 J_y^3}{128 J_z^4} \sum_p Q_p^{(5)} + \text{const.},$$

$$Q_p^{(5)} = S_{p}^x S_{p}^y S_{p}^z S_{p}^y S_{p}^x.$$

(A11)

A local unitary transformation $U = \prod_{\text{sites}} e^{-i \frac{\pi}{2} S_{p}^z}$ will bring $Q_p^{(4)}$ and $Q_p^{(5)}$ into the same form as the surface code model introduced in Eqs. (2) and (3). Therefore, after the perturbation theory and the transformation $U$, the honeycomb model in Fig. 7(a) reduces to the surface code model in Fig. 2. The unpaired Majorana modes $\gamma_{12}$ and $\gamma_{19}$, associated with twist dislocations in the honeycomb model, carry over to the surface code model. Similarly to the case of the Majorana fermion model in Sec. II B, $i \gamma_{12}^y \gamma_{19}^y$ is not the physical parity operator because it does not commute with the projection operator $D_{12}$ and $D_{19}$. Again, the solution is to attach the link operator $u_{12}^y$ connecting site 12 with site 19 to $i \gamma_{12}^y \gamma_{19}^y$, so it commutes with $D_{12}$. In the perturbative limit, this newly defined parity operator reduces to the parity operator we found previously in surface code model. It is highlighted in red circles in Fig. 2.